

**Paraplanner / Assistant Consultant**

*London*

£41,000 - £45,000 + pension, DIS & PMI & discretionary bonus.

My client provides a comprehensive financial planning and discretionary management service to clients. They offer investment advice, pension and protection planning to both corporate and individual clients as well as a discretionary investment management service where they manage investments for clients.

The company is seeking an experienced Paraplanner to work with the one of the senior consultants and other advisers in the company. You'll be relied on to prepare high quality reports, obtain quotations and investment valuations for client reports. As the Assistant Consultant, you will liaise directly with clients, attend and contribute to client meetings as well as undertaking research as required on specific projects.

To qualify you must have generalist experience within the Professional or Financial Services sector with a good working knowledge of appropriate systems. You will be comfortable preparing detailed letters and comprehensive reports, have attained the Certificate in Financial Planning and qualified to Diploma level or be close to acquiring it.

Ref: 4778

Carlton House, 19 West St, Epsom, Surrey KT18 7RL  
T: 01372 237058 E: enquiries@recruitment-connection.co.uk

**IFA**

*Kent based*

Salaried role dependent on experience + benefits inc pension and excellent quarterly bonus.

My client is an award winning chartered financial planners providing award winning holistic financial planning and discretionary fund management.

They are seeking an experienced financial planner to join their successful team and manage clients and the business they have recently acquired.

There is well established back office support which will enable you to maximize your time spent with clients.

The company offer a superb centralised investment proposition with award winning platform, secure client web portal, cutting edge technology and numerous industry awards.

Ref: 4775

